

ESG Advisory for sustainable growth





V-Finance is leader in Italy in the ESG Advisory

V-Finance is a company specialising in ESG Advisory and sustainable finance. Established in 2011, it quickly became a reference point for the green economy thanks to its in-depth knowledge of listed "cleantech" companies ("Green Economy on Capital Markets" report). The main services offered: NFS and Sustainability Report, IR Strategy ESG, Benefit and B-Corp, ESG Communication and Green Finance (IPO and Bond). The V-Finance team is made up of professionals with years of experience in sustainability issues (venture capital and debt capital).

Mission

Supporting companies on the path to sustainable growth.

Goals

1. We help companies in sustainability reporting issues through the monitoring of key variables and the construction of the GRI Compliant Sustainability Report.
2. We support companies to communicate sustainability strategies for improving corporate performance.
3. We facilitate the raising of financial resources for sustainable companies (Green IPO or Green Bond through IR Top Consulting).

Borsa Italiana Partnership

V-Finance is *Sustainable Finance Partner* of Borsa Italiana for sustainability initiatives.

The Partnership acknowledges the importance of sustainability as an integral part of the entire financing and investment chain. In this path V-Finance assists SMEs in their sustainability journey and facilitates access to sustainable IPOs.

V-Finance acts as the institutional point of reference on ESG issues for companies and investors

Sustainability Report – NFS

We support companies in preparing their Sustainability Report, that provides in-depth data and information on economic, environmental and social aspects of companies in accordance with the reporting criteria.

V-Finance supports companies in the preparation of the Non-Financial Statement (NFS), either single or consolidated, in accordance with the provisions of Legislative Decree No. 254/2016 implementing 2014/95/EU Directive.

B-Corp

V-Finance supports companies to obtain the B-Corp certification.

B Corporations are companies that are rewriting the way we do business because their economic activity creates a positive impact on people and the environment. While they make a profit, by working responsibly, sustainably and transparently they pursue a higher purpose than just making a profit, returning real value to the community.

Benefit Corporation

We support companies in their transformation into Benefit Corporations and in the preparation of the Annual Impact Report.

Benefit Corporations pursue the purpose of common benefit by operating in a responsible, sustainable and transparent way towards all stakeholders. They are required to appoint an "Impact Manager", to whom they entrust functions and tasks aimed at pursuing the aforementioned aims to produce and publish an annual report on the pursuit of the common benefit.

Green IPO – (through IR Top Consulting)

We have developed a leading position in the capital markets dedicated to SMEs supporting many companies with specialised Green IPO Advisory services.

We follow all aspects of the listing process, coordinate the IPO project by harmonising the activities of the other actors involved in the Green IPO process and help companies build a successful Green equity story.

ESG Communication

We help companies to communicate sustainability strategies, which requires in-depth knowledge of the target market, of the relevant metrics to be communicated for each interlocutor and of the most suitable communication tools to spread the different messages and enhance sustainability to the various stakeholders.

Our consulting activity: preparation of ESG communication guidelines; drafting of press releases on ESG initiatives; drafting of ESG Investor Presentation; creation and implementation of an ESG IR strategy for listed companies.

Green Bond – (through IR Top Consulting)

We support entrepreneurs to verify their eligibility for access to Debt Capital Markets by defining the "Debt ESG Investment Opportunity" and to identify the most suitable ESG debt financial instruments.

Our consulting activity: construction of Business Plan and checking sustainability of debt and ESG KPIs; analysis of financing sources and capitalisation ratio; definition of the structure of the debt transaction; construction of the Debt ESG Presentation; searching for ESG financial investors.



 **V-FINANCE**

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