



V-Finance is listing advisor.

Corporate Profile

V-Finance is IPO advisor and listing Sponsor on Euronext.

V-Finance, a company of the IR Top Group, is the independent advisory firm that since 2012 has been supporting Tech companies and innovative Startups in the search for new financing tools to develop growth projects. It is specialized in corporate finance and capital markets for “sustainable” listed and private companies. It is the result of the extensive experience of the IR Top Consulting team on Green Economy issues, on the application of the ESG criteria as well as on the support of the main listed companies operating in the sector.

Mission

V-Finance proposes itself as the institutional reference point between Tech companies and sustainable SMEs and international Capital Markets. It supports in an innovative mode the acceleration of growth through the research of new tools to help sustainable SMEs develop their projects.

Expertise

In V-Finance are placed qualified skills matured over two decades on the issues of finance, governance and stock markets. Our established relationships with key players of the international financial market, an integral part of the processes of Corporate Finance represent a differential element of our advisory activity. V-Finance has developed an important track record in the field of extraordinary finance for Italian SMEs.

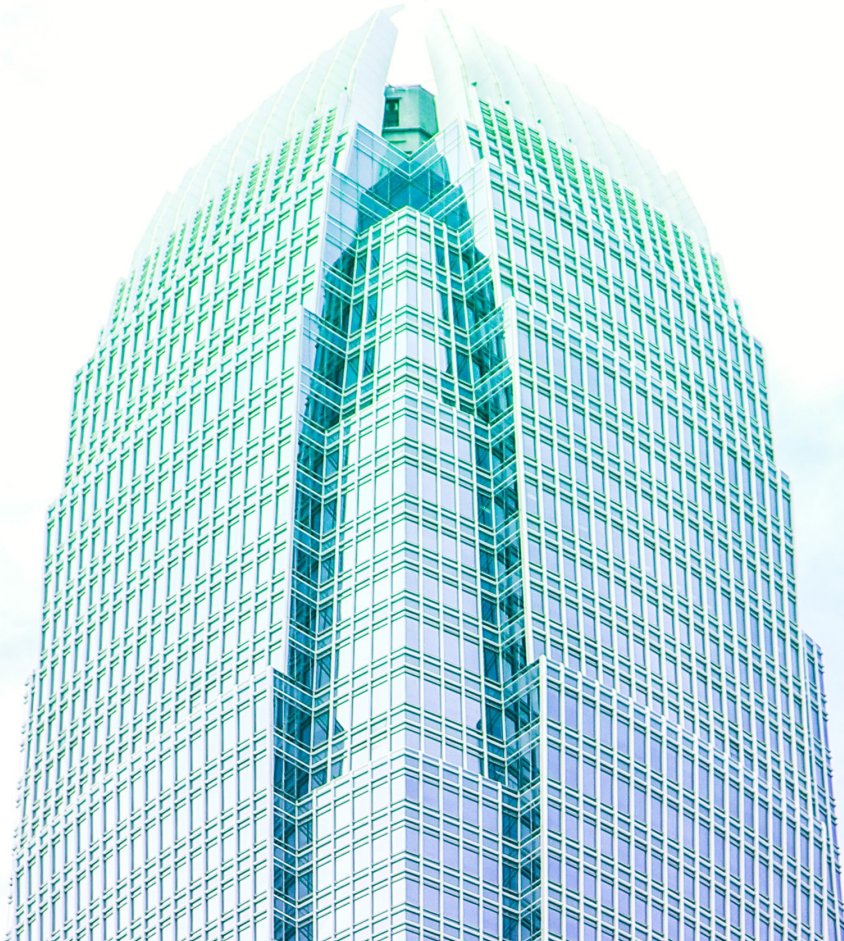
Euronext

Euronext is the leading pan-European stock market and stock exchange in the Eurozone. In addition to the main regulated Euronext market, with the 3 compartments A, B and C, also manages Euronext growth (formerly Alternext) and Euronext Access (ex Marché Libre/Free Market, with Easynext) that also includes the "Euronext Access+" compartment. Euronext growth proposes an alternative path to equity for SMEs that may have limited resources to meet the requirements on the regulated market. Euronext growth is a MTF designed to accommodate European companies fast growing, scale-up, small-medium sized companies and family business. It requires fewer obligations at the time of listing and fulfilment post IPO. The reference figure is the listing Sponsor, an intermediary identified by Euronext to assist companies during the admission and ongoing obligations on the stock market".



# Finance for Tech Companies

V-Finance is Listing Sponsor on Euronext





# The IPO on Euronext is the first Equity solution suggested by V-Finance.

## V-Finance enables Tech Companies and Startups to access the capital market with a specialized approach.

Main goals
<ul style="list-style-type: none"><li>•Encouraging the sourcing of financial resources for Tech Companies and innovative Startups (through IPO or with the entry into the capital of Institutional Funds);</li><li>• Promoting the commitment on the great opportunities for the country related to the innovation of the green industry and finance;</li><li>• Helping SMEs to represent sustainability strategies for improving financial performance.</li></ul>

V-Finance ECM solutions
Corporate finance

V-Finance supports Tech Companies and innovative Startups in finding institutional investors to access the capital for growth.

V-Finance performs the preliminary assessment of private companies through an in-depth analysis of the business model and financial reports.

V-Finance verifies formal and informal requirements for the IPO project.

We offer assistance on the analysis of the sustainability of the business plan. We define the Equity Story to support the investors selection.

Advisory ESG
<p>V-Finance specialises in non-financial Advisory and ESG.</p> <p>Supports companies in drafting the Sustainability Report, in accordance with the reporting criteria (CRI Standard).</p> <p>Through a stakeholder engagement plan V-Finance supports companies in enhancing the adoption of ESG criteria. V-Finance organises thematic meetings with target investors that include sustainability issues in the investment policy (SRI Sustainable responsible Investment – ESG).</p> <p>Through the ESG ADVISORY, V-Finance foresees the integration of the sustainability objectives of the United Nations Agenda 2030 (SDG–Sustainable Development Goals) into the company’s business plan and Sustainability Report.</p>

IPO Advisory
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V-Finance realizes a pre-IPO study for listing for SMEs with sustainable business model.

V-Finance acts as Listing Sponsor (Euronext).

# V-Finance is Listing Sponsor on Euronext.

## Put your trust in a team of professionals.

Listing Sponsor in the IPO
<p>V-Finance assists the issuer in the application for admission the trading of securities as defined by the Market and admission process in general.</p> <p>The main activities are:</p> <ul style="list-style-type: none"><li>• Assess the issuer’s ability to be listed on the stock market through a feasibility study, including a range of valuation for the company’s shares;</li><li>• Participate in the preparation of the information document;</li><li>• Coordinate the due diligence process with all partners involved in the operation;</li><li>• Ensure that the Issuer complies with its financial reporting obligations as a listed company.</li></ul>

Post-IPO
<p>The listed company must comply with several legal and regulatory requirements and in particular with the Euronext market rules.</p> <p>Our main activities in the role of listing Sponsor:</p> <ul style="list-style-type: none"><li>• Verification of compliance with legal, regulatory and ethical requirements in line with the rules in force;</li><li>• Support for relations with market authorities (MFA, Euronext);</li><li>• Management and disclosure of privileged information, which are regulated and permanent;</li><li>• Annual certificate of conformity with the market abuse regime (MAR);</li><li>• Organization of an annual investor presentation.</li></ul>

Benefits from IPO
<ul style="list-style-type: none"><li>• Improve visibility and consolidate brand knowledge by turning it into an asset;</li><li>• Facilitate the growth and expansion of the company to raise capital and expand the business;</li><li>• Increase liquidity to become better investment opportunities.</li></ul>

Euronext for the listing process
<p>EURONEXT is the largest stock market in Europe, including France, Belgium, the Netherlands and Portugal.</p> <p>EURONEXT has the highest concentration of liquidity in Europe, with more than 1,300 issuers with a market capitalization of 3.5 trillion euro and a trading value of 2.2 trillion euro.</p>

VedoGreen: “Green Economy on Capital Markets”
<p>V-Finance was born in 2011 as VedoGreen, focused on the Green Economy and application of the ESG criteria: in 2011 the Research Department published the “Green Economy Capital Markets” Report.</p> <p>Thanks to the knowledge, it was a sponsor of Greenitaly1, the first S.P.A.C. focused on the Italian Green Economy, which raised €35 million through the IPO.</p>