

CSR & ESG Analysis in Green Companies

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BRITISH POLYMERS

British Polymers	2014	2013
Revenues (£)	499	507,5
EBITDA (£)	26,7	23
Net result (£)	16,4	13
N° employees	2.222	2.330

Shareholders	%
Schroder IM Ltd	16.4%
Henderson Global Investors Ltd	9.52%
Unicorn Asset Management Ltd	4.41%
Discretionary Unit Fund Managers Lt	3.66%
Cameron McLatchie	3.08%
LSV Asset Management	2.84%
Legal & General IM Ltd	2.68%
British Polythene ESOT	2.53%
Morgan Stanley Securities Ltd	1.88%
Dimensional Fund Advisors LP	1.88%

	SEV ESG Rating
E	50 Medium Risk
S	25-50 Low - Medium Risk
G	50 Medium Risk

SECHE ENVIRONNEMENT

Seche E.	2014	2013
Revenues (€)	444,7	469,1
EBITDA (€)	35,7	32,7
Net results (€)	9,8	8,7
N° Employees	1.690	1.661

Shareholders	%
Family Group Joël Séché	52,08%
CDC Group	16,48%
<i>Subtotal Concert</i>	<i>68,56%</i>
Treasury shares	0,61%
Employee shareholding	0,32%
Public	30,79%

Seche E.	
SEV ESG Rating	
E	50-75 - Medium - High Risk
S	50 - 75 - Medium - High Risk
G	50 - Medium Risk

VERBIO

Verbio	2013/14	2013/12
Revenues (€)	733,8	705,2
EBITDA (€)	36,2	3,6
Net results (€)	5	-53,2
N° Employees	516	762

Shareholders	%
Vorstand	36.52%
Aufsichtsrat	21.96%
Family Sauter	10.00%
Subtotal Concert	68.50%
Free float	31.50%

	SEV ESG Rating
E	50 Medium Risk
S	25-50 Low - Medium Risk
G	50 Medium Risk

SCATEC

Scatec Solar	2014	2013
Ricavi (NOK)	476,4	129
MOL (NOK)	292,9	-16,9
Risultato netto (NOK)	48,5	-7,6
N° dipendenti	104	n.a.

Shareholders	%
Scatec AS	29.24%
Itochu Corporation	21.60%
Verdipapirfondet DNB Norge	5.66%
Goldman Sachs & Co Equity	4.96%
Argentos AS	2.94%
Morgan Stanley & Co LLC	2.07%
State Street Bank	1.52%
Alden AS	1.48%

Scatec Solar	
SEV ESG Rating	
E	25 Low Risk
S	50-75 Medium-High Risk
G	50 Medium Risk

CONCLUSION

- 1 - ESG risks and opportunities
- 2 - Sustainability Governance
- 3 - The role of SMEs
- 4 - What is missing?
- 5 - The global scenario : climate change, divestment, IEA
- 6 - Renewables in 10-15 years?

Renewable power will overtake coal if climate pledges are kept

Pilita Clark in London

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Renewable power could soar from just over a fifth of global electricity generation today to nearly a third

Wind, solar and other types of renewable power will overtake coal to become the world's top source of electricity in just 15 years if the pledges countries are making



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