

«Paris Green Tech Investor Day»

January 25, 2013 - SFAF (24 rue de Penthièvre - 75008 PARIS)

The "Paris Green Tech Investor Day" is organized by VedoGreen in order to offer Institutions, Banks and Investors the opportunity to meet the Senior Management of listed and private GREEN Italian and French companies who will explain their strategic guidelines and 2013 outlook.

AGENDA

8.30 - VEDOGREEN SURVEY DEPARTMENT

8.45 - SÉCHÉ ENVIRONNEMENT

Séché Environnement SA engages in the treatment and storage of all types of non-radioactive industrial and household waste in France, which includes industry and local communities. The company operates waste and recovery facilities and develops specific tools to produce energy from waste. It collects and sorts all types of waste, whether household or industrial, hazardous or non-hazardous. The company offers global solutions that incorporate all environmental requirements and concentrates on the recovery, treatment and storage markets. It also provides integrated specialized services such as material or energy recovery from hazardous and non-hazardous waste, treatment of thermal and physical-chemical waste and storage of ultimate hazardous and non-hazardous waste. In addition, it also develops on waste management outsourcing markets for its clientele of large communities and major industrial companies. Séché Environnement was founded in 1985 and is headquartered in Changé, France.

9.45 - BETA RENEWABLES

Beta Renewables is a unique \$350 million (€250M) joint venture formed from the Chemtex engineering division of Mossi & Ghisolfi Group (\$3 billion) along with capital investment firm TPG. Recently Novozymes, the world leader in bioinnovation, has acquired a 10% share in Beta Renewables for \$115 million (€90M). The M&G Group is one of the world's leading producers of PET resin and is Italy's second largest chemical company. The Group has operations in Brazil, Mexico, China, India, the USA and Italy. The company has over 60 years of success in process development and commercializing hundreds of plants worldwide. Beta Renewables has invested over \$200 million (€140M) in the development of the PROESA™ process. The company designed and built the world's first commercial-scale cellulosic ethanol facility in Crescentino, Italy, that started operations at the end of 2012.

10.45 - COFFEE BREAK

11.00 - KINEXIA

Kinexia (from the Greek word Kinesis which means movement) is a holding company whose subsidiaries operate in the renewable energy sector. The company, through Volteo Energie S.p.A., a sub-holding company active in the renewable energy sector and its subsidiaries, built and activated some 46MWp in photovoltaic plants. Additionally, Kinexia owns about 6MWe biogas power plants and has a pipeline of authorized projects to build photovoltaic, wind and biomass plants for 34MWp, 30 Mwe and 37MWe respectively. In addition, Kinexia hold 74,77% of Sei Energia S.p.A a Turin-based company that sells heating energy and electricity for 27Mwt and 98Mwe respectively and whose shares are traded on the AIM Italia – MAC.

12.00 - TERNIENERGIA

TerniEnergia, a company incorporated in September of 2005 and part of Terni Research Group, operates in renewable energy sector and is active in the photovoltaic field. TerniEnergia operates as system integrator, with a turn-key offer of industrial sized photovoltaic plants, on behalf of third parties and on its own mainly through joint venture companies with EDF EN Italia S.p.A. and other leading national players. The Company intends to strengthen its sale activity of energy produced form solar source. TerniEnergia operates in the waste management sector, recovery of the material and energy, development and production of technologies. In particular, the Company is active in the recovery of tires out of use, in the treatment of biodegradable waste through the implementation of biodigesters, management of plant for the biological depuration; decommissioning of industrial plants, recovery of demolition metals and cleaning of industrial sites; development and production of technological apparatus. TerniEnergia, through its controlled company Lucos Alternative Energies, operates in the development of energy efficient plants both through EPC scheme and FTT scheme (Financing Through Third Parties), pursuing the objectives of increasing energy production from renewable sources, of energy saving and reduction of emissions as set forth by environmental European policy.



VedoGreen, the new company of the IR Top Group, was founded in 2011 with the launch of the first "Green economy on capital markets Report". The website www.vedogreen.it is the reference point for international financial community where green investors have the opportunity to choose the most interesting business models and to monitor trends and industry news. The presence of a section tailored to listed and unlisted green companies is the best way to approach institutional investors specialized in green investing and obtain the best financing solutions for innovative projects. VedoGreen is the advisor for companies which aim to open share capital to venture capital and private equity funds or to go public.

www.vedogreen.it



IR Top is the leader in Italy in specialised Investor Relations consultancy.

The company has worked since 2001 alongside listed companies and companies in the process of listing in establishing and managing relations with the stock market and for financial communication.

Companies are supported in the correct and effective communication of their corporate values to current or potential investors, in order to improve the value of the share on the Stock Exchange and the quality of the shareholding structure. IR Top, in addition, assists non-listed companies in the implementation of financial reporting and corporate disclosure strategies, in order to improve dialogue with the Banks or to attract institutional investors.

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