

Green Investor Day



Growth and Capital: Green Companies meet Institutional Investors

Thursday 9th May, 2013 - 9.30 a.m.





MOSTRA E CONVEGNO INTERNAZIONALE

Rho FIERA Milano - Stella Polare Congress Centre - Sala Libra



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R.S.V.P. IR TOP Consulting

Free attendance subject to registration by Email: vedogreen@irtop.com or by Phone: +39 02 45473883/4

Green Investor Day

The aim of the Green Investor Day is to facilitate the matching between demand and supply of capital in the green world through 2 roundtables during the day. In the first session financial institutions, bankers and investors have the opportunity to meet Top Management of green listed and private companies, which show business model and strategies; in the second one, International Investors discuss about significant issues such as future development, M&A trends and new emerging markets.

AGENDA

9:30 - START

VEDOGREEN SURVEY DEPARTMENT: Anna Lambiase, CEO VedoGreen

WELCOME: Barbara Lunghi - Head of Mid & Small Caps Italy Primary Markets Borsa Italiana LSE Group

INTRODUCTION: Fabrizio Barini, Senior Analyst Intermonte SIM

9:45 - "GROWTH" SESSION

9:45 TERNIENERGIA: Stefano Neri – Chairman and CEO

10:00 FALCK RENEWABLES: Piero Manzoni - CEO

10:15 KINEXIA: Pietro Colucci - Chairman and CEO

10:30 GREENTECH: Sigieri Diaz della Vittoria Pallavicini - CEO

10:45 ALERION CLEANPOWER: Giulio Antonello - CEO

11:00 FRENDY ENERGY: Rinaldo Denti – Chairman and CEO

11:15 Coffee Break

11:45 ENERGY RESOURCES: Enrico Cappanera - Chairman

12:00 ELECTRA ITALIA: Andrea Chinellato - CEO

12:15 FOREST VALUE INVESTMENT MANAGEMENT: Richard Boomer -Managing Director

12:30 ITALEAF: Federico Zacaglioni - Development & Communication

12:45 ECOERIDANIA: Andrea Giustini – Chairman and CEO

Business Lunch

14:30 - PANEL DISCUSSION "CAPITAL"

Conference moderator: Marco Gaiazzi, Class CNBC

VEDOGREEN: Marco Giorgino, Chairman

AMBIENTA SGR: Fabio Ranghino - Origination Manager

AME VENTURES: Michele Appendino – Chairman

ARGAN CAPITAL: Carlo Mammola – Managing Partner

CORPORATE FAMILY OFFICE SIM: Massimo Gionso - Board Member

ENVENT: Paolo Verna - Partner

FONDAMENTA SGR: Alberto Argnani – Managing Director

FONDO ITALIANO DI INVESTIMENTO: Luigi Tommasini - Senior Partner

IDEA CAPITAL SGR: Sergio Buonanno - Managing Director

QUERCUS INVESTMENT PARTNERS LLP: Simone Borla - Managing Partner

UK TRADE & INVESTMENT: James Beal - Renewable Energy Specialist



VedoGreen

www.vedoareen.it

VedoGreen is the IR Top brand created in order to assist green companies to position themselves in the reference market, obtain capital for growth and communicate their value to stakeholders. The sector will be monitored at international level, creating visibility and awareness around the brand, fostering dialogue with the banking system or the entry of institutional investors and the preparation of the companies for listing on the Stock Exchange.



www.intermonte.it

Intermonte SIM is the leading broker on the Italian equity market, working with domestic and foreign institutional investors. Intermonte's equity research activity is among the most well respected on the Italian market and is always placed in the leading positions in international rankings. The company is especially active in IPO operations, as global coordinator, sponsor, specialist and Nomad on the Italian AIM. Intermonte also operates as a consultant for extraordinary financing operations and company valuations.



www.websim.it

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www.irtop.com

IR Top is the leader in Italy in specialised Investor Relations consultancy. The company has worked since 2001 alongside listed and going public companies in establishing and managing relations with the stock market and for financial communication. Companies are supported in the correct and effective communication of their corporate values to current or potential investors, in order to improve the value of the share on the Stock Exchange and the quality of the shareholding structure. IR Top, in addition, assists non-listed companies in the implementation of financial reporting and corporate disclosure strategies, in order to improve dialogue with the Banks or to attract institutional investors.



www.borsaitaliana.it

Borsa Italiana is one of Europe's largest and most established stock exchanges with about 330 companies listed across its markets. The Italian Exchange operates markets trading in Italian equities, bonds and derivatives. Markets include the MIV and STAR segments as well as IDEM, MOT, ETFPlus and AIM Italia - Mercato Alternativo del Capitale for small cap companies. Since October 2007 Borsa Italiana has been part of the international diversified exchange business, London Stock Exchange Group.



www.aifi.it

AIFI (Italian Private Equity and Venture Capital Association) was created in May 1986, in order to promote, develop and represent institutionally the venture capital and private equity activity in Italy. The Association is an organization composed of different entities which, throughout direct investment of their own funds or through the management and advisory of independent funds (closed-end funds) are private equity and venture capital investors with the objective of purchasing, managing and divesting in unquoted companies.

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